

Associations Request for Proposal

Association Requesting Proposal - _____
 Producer Requesting Proposal - _____
 Producer Contact Information - _____
 Phone _____ E-Mail _____
 Current Broker of Record - _____

Prospect Information

Prospect Company Name - _____
 Tax Identification Number - _____
 Type of Business - _____
 Decision Maker Contact & Title - _____

Name _____ Title _____

Billing Contact Name -

Name _____ Title _____

E-Mail _____ Phone Number _____

Address -

Street _____ City _____ State _____ Zip _____

PO Box _____ City _____ State _____ Zip _____

Employer Premium Contribution - \$ _____ or _____ % \$ _____ or _____ %
 Toward Single Cost Toward Dependent

Waiting Period for New Hires - _____
 1st of Month Following DOH – 30 or 60 days

Current Carrier - _____
 Carrier(s) Name(s) Last 2 Years - _____ | _____
 Renewal Date - _____
 Last renewal Increase or Decrease - _____ %
 Proposed Effective Date of AHP Proposal - _____

ALL ARE REQUIRED

Please attach

- 1) Employee census (template attached) showing all full-time eligible employees of the employer
 - Name (last,first)
 - Zip code of home address (5 digit)
 - Date of birth
 - Gender
 - Employee or Dependent
 - Coverage type defined
- *EE – Employee, ES – Employee/Spouse, EC – Employee/Child, FAM – Employee Family, WO – Waived-Other Coverage, WP – Waiting Period, NE – Not Eligible, RC – Refusing Coverage*
- List approved waivers for those refusing coverage
- *MC – Medicare, MD – Medicaid, TRI – Tricare / VA, SC – Spousal Coverage*
- 2) Current bill showing all covered employees and the monthly medical premiums
- 3) Current renewal, if quoting at the anniversary date.
- 4) A schedule of current medical, dental, life insurance and voluntary benefits
- 5) Groups of 10 or less must complete BCBS Personal Health Statement

For employers with over 100 employees and all that are currently Fully Insured, Level-Funded or Self-Funded plans, please provide claims experience. (2 years claims experience and enrollment by month, plus the shock claims information for the same time period)

Employer Supplemental Information

It is necessary for Blue Cross Blue Shield of South Carolina to obtain certain information in order to issue a proposal for group coverage. Please complete the following to the best of your knowledge.

	<u>YES</u>	<u>NO</u>
1. Did any employee or dependent suffer a condition which resulted in a claim of \$10,000 or more during the last 12 months?	___	___
2. Are there any employees or dependents who have been or expect to be treated for a serious medical condition?	___	___
3. Is any dependent child over age 19 incapable of self-support because of a physical or mental disability?	___	___
4. How many employees and/or dependents are being covered under COBRA continuation? _____		
To your knowledge, are there any serious medical problems on this group of COBRA continuation insureds?	___	___
Is anyone presently covered under COBRA totally disabled?	___	___
5. Is coverage continued under your present or former plan for any retirees or other employees and/or dependents (other than those noted above) no longer employed full-time?	___	___
6. Are any employees or dependents presently disabled? *		
* For an employee: he or she is absent from work due to injury or illness;		
* For a dependent: he or she is unable to perform the usual and customary activities of a person of like age and sex in good health.	___	___
7. Carriers for the last five (5) years and length of time with each carrier:		

If any of the above questions were "YES", please explain below (write the question number and give details):

Employer: _____ Date: _____

Signature of Applicant: _____ Title: _____

Signature of Agent or Record: _____